

# School resource management advisers (SRMAs)

## Who?

SRMAs are sector experts who work with schools and trusts to provide tailored advice on how to make best use of their revenue and capital resources to deliver educational outcomes.

## How are they deployed?

SRMAs are deployed directly by the ESFA. Schools and trusts cannot commission an SRMA visit themselves, but instead can use the list of financial advice for schools suppliers on gov.uk.

## How to become one?

Individuals can apply to go through accreditation through one of the nine SRMA supplier organisations that have been awarded contracts by the DfE – you can see who these are [here](#).



# **School resource management: self-assessment tool / SFVS**

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- 1. What is the school resource management self-assessment tool and the new SFVS?**
- 2. How does it compare to our other products that help schools benchmark or test efficiency?**
- 3. Demonstration of the tool**



# What is the self-assessment tool?

## *Purpose*

- 1. To support schools to make a self-assessment of their use of resources**
- 2. To provide a robust and consistent method to help schools and trusts identify where a school sits in the distribution of data across the sector; to identify reasons for that position; and to decide if changes in how resources are managed are required**



# What is the self-assessment tool?

## *Content*

### **1. A checklist**

A set of questions which look at the systems, structures and processes. This is aimed at trust level for academies

### **2. A dashboard**

A data-based element which looks at how a school's data compares to thresholds

**Supporting notes for the checklist**

**Supporting notes for the dashboard**



# How does it fit into the wider strategy?

Data and transparency within the excellent school resource management strategy

- [Top ten planning checks for governors](#)
- [A guide to understanding your data](#)
- [School financial benchmarking service](#)
- Benchmarking report cards
- [Efficiency metric](#)
- [School resource management self-assessment tool](#)
- [SFVS](#)
  
- [Get financial advice for schools](#)



# Other tools to help schools benchmark or understand their efficiency

## Efficiency metric

- Input URN
- Tool generates an efficiency metric score using progress measures and funding
- Compares school to 49 statistically similar schools

## Self-assessment tool

- Answer questions about school or trust and complete data for school
- Tool generates RAG ratings for data by comparing to similar schools or nationally recognised thresholds

## Financial benchmarking service

- Select school or trust
- Review school's data
- Compare school to others using a quick comparison or more advanced comparisons
- Provides contact details for schools



# Demonstration

<https://www.gov.uk/government/publications/schools-financial-value-standard-sfvs>

<https://www.gov.uk/government/publications/school-resource-management-self-assessment-tool>





# Questions, comments and feedback

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