



**Archdiocese of Birmingham**  
**Diocesan Education Service**



## Diocesan Academy Strategy

### ABOUT YOUR SCHOOL OR MAC

Name of School or MAC:		
Postcode / Dfe Code:		
Proposed MAC Group		
Headteacher or P.A.O.:		
Chair of Governors or Board:		
Chair of Governors or Board Email / Phone:		
Date completed by the Chair of Governors or Board:		

### PROGRESS ON ACADEMY CONVERSION OR EXPANSION

Are you part of a MAC?		
Has a working group been established?		
What was the date of the latest meeting?		
Please select those activities that your working party has been involved with to date		
General research and background reading on academies		
Attending national or regional academy shows or other similar events (including information sessions delivered by non-diocesan multi academies)		
Meetings and discussions with your headteacher		
Standing agenda item for discussion at a full governing body meetings or Board of Directors meeting		
Regular meetings of the academy working group		
Presentations by existing diocesan MACs		
Meetings and discussions with other schools / academies within the proposed MAC groupings		
Has the governing body or Board of Directors agreed to join the MAC group which has been proposed by the DES?		



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Please list the other schools and academies that you are working with

Have you sought DES advice, support or guidance?	
Have you developed an action plan with a timescale to move your academy proposals forward?	
If not, when do you anticipate the action plan being ready?	

Has the governing body or the Board of Directors passed the resolution to become an academy or to expand an existing MAC?	
If yes, what date was this passed?	
Has the governing body or Board of Directors formally passed the resolution to become an academy or to expand an existing MAC?	
If yes, what date was this passed?	
Has the governing body or Board of Directors formally submitted a request for approval to the DES?	
If yes, what date was this submitted?	
Has the governing body or Board of Directors sent an Expression of Interest to the DFE	
If yes, what date was this sent?	
Have you started the Due Diligence process yet?	
Have you engaged external legal support?	
If so, which partner?	
Have you engaged external Financial support?	
If so, which Partner?	
If 'Other' please list the name of the partner:	



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Have you sought advice, guidance or support regarding academy banking from Lloyds Bank?	
If you are a VA school, does your school currently have a cumulative surplus or deficit?	
If you have a cumulative deficit, how much is this?	
Do you have a specific date for conversion or expansion?	
If so, what is it?	
If not, when do you anticipate that it will happen?	
Any other comments	

**THANK YOU FOR COMPLETING THIS SUBMISSION. PLEASE KEEP A COPY FOR YOUR RECORDS.**